

## LPL FINANCIAL ANNOUNCES FIRST QUARTER 2022 EARNINGS RELEASE DATE AND CONFERENCE CALL

**SAN DIEGO – March 31, 2022** – LPL Financial Holdings Inc. ([Nasdaq: LPLA](https://www.nasdaq.com/markets/stocks/quote?symbol=LPLA)) (the “Company”), the parent corporation of [LPL Financial](https://www.lpl.com) LLC, announced today it will report first quarter financial results after the market closes on April 28. The Company will host a conference call to discuss its results at 5 p.m. ET the same day. Listeners can call 877-677-9122 (domestic) or 708-290-1401 (international), and use passcode 3557307.

The conference call will also be webcast simultaneously on the Investor Relations section of the Company's website ([investor.lpl.com](https://investor.lpl.com)), and a replay will be available on demand until May 19. A telephonic replay will be available beginning approximately two hours after the call and will remain accessible until 11:59 p.m. ET May 5. It can be accessed by calling 855-859-2056 (domestic) or 404-537-3406 (international) using passcode 3557307.

### **About LPL Financial**

LPL Financial (Nasdaq: LPLA) was founded on the principle that the firm should work for the advisor, and not the other way around. Today, LPL is a leader in the markets we serve\*, supporting nearly 20,000 financial advisors, and approximately 800 institution-based investment programs and 500 independent RIA firms nationwide. We are steadfast in our commitment to the advisor-centered model and the belief that Americans deserve access to personalized guidance from a financial advisor. At LPL, independence means that advisors have the freedom they deserve to choose the business model, services, and technology resources that allow them to run their perfect practice. And they have the freedom to manage their client relationships, because they know their clients best. Simply put, we take care of our advisors, so they can take care of their clients.

*\*Top RIA custodian (Cerulli Associates, 2020 U.S. RIA Marketplace Report); No. 1 Independent Broker-Dealer in the U.S (Based on total revenues, Financial Planning magazine 1996-2021); No. 1 provider of third-party brokerage services to banks and credit unions (2020-2021 Kehler Bielan Research & Consulting Annual TPM Report); Fortune 500 as of June 2021. LPL and its affiliated companies provide financial services only from the United States.*

Securities and advisory services offered through LPL Financial LLC, an SEC-registered broker-dealer and investment advisor. Member FINRA/SIPC.

Throughout this communication, the terms “financial advisors” and “advisors” are used to refer to registered representatives and/or investment advisor representatives affiliated with LPL Financial LLC. We routinely disclose information that may be important to shareholders in the "Investor Relations" or "Press Releases" section of our website.