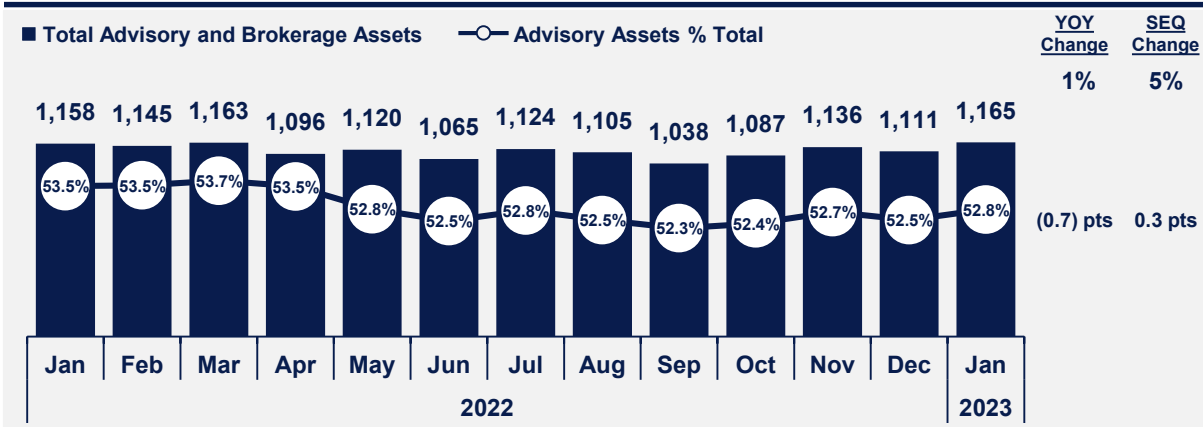


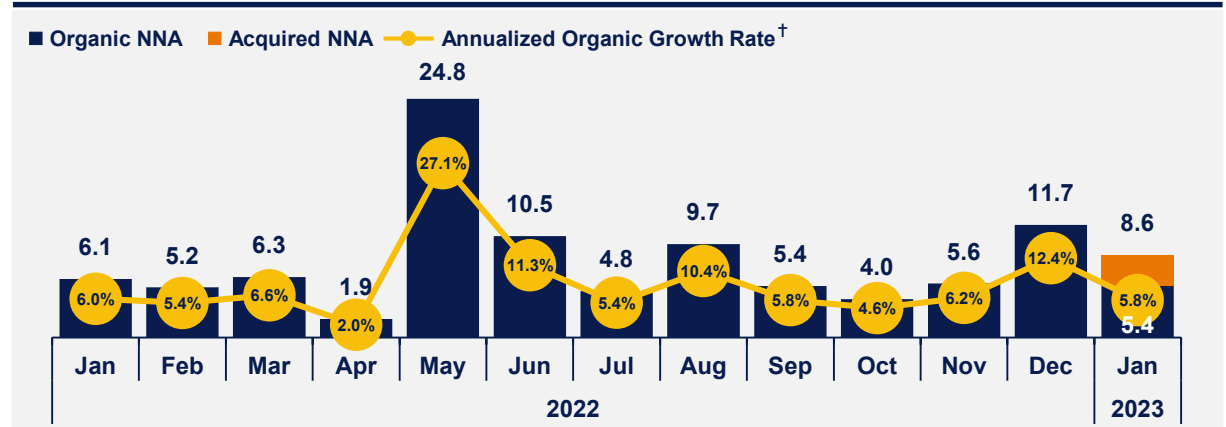
LPL Financial January 2023 Monthly Metrics Dashboard

(Posted February 14, 2023)

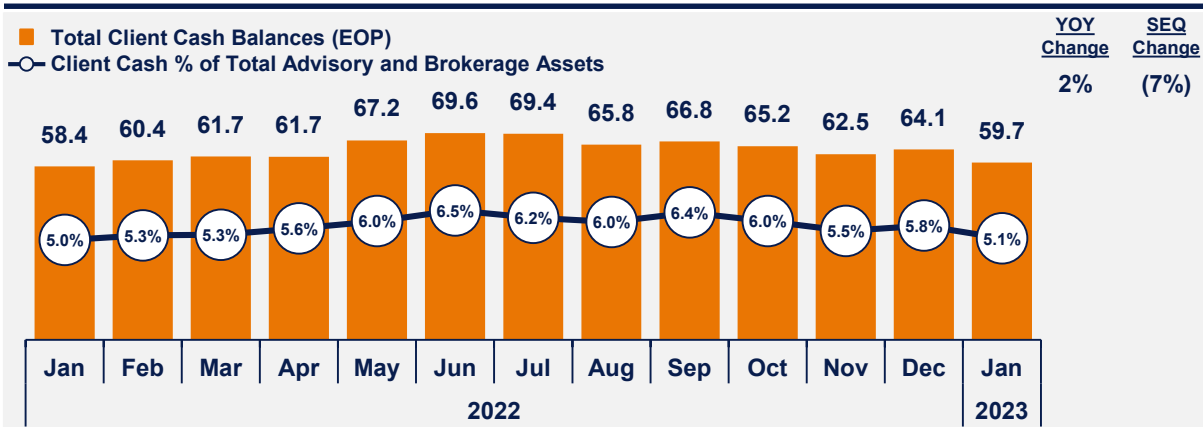
Total Advisory and Brokerage Assets (\$B)



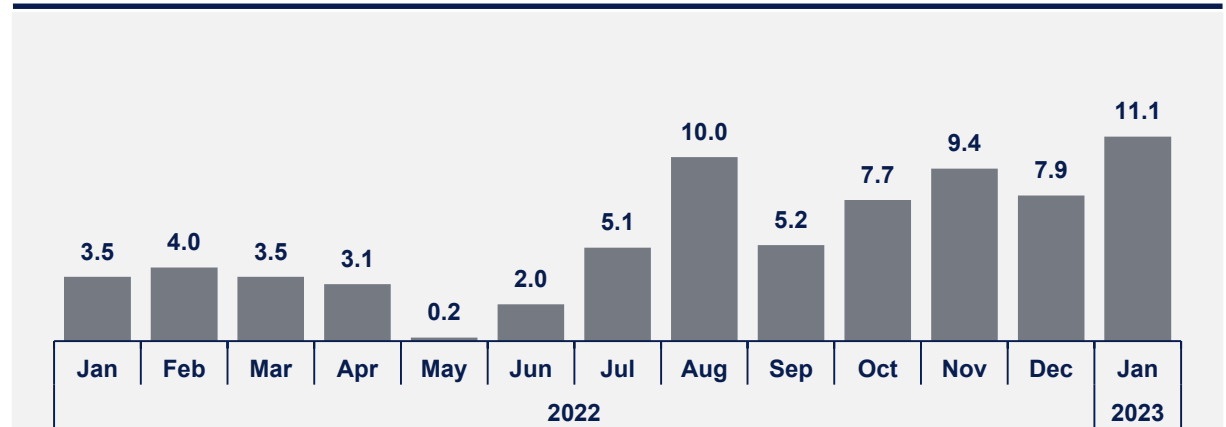
Total Net New Assets (\$B)



Client Cash Balances (\$B)



Net Buy (Sell) Activity (\$B)



[†] Calculated as current period total organic net new assets multiplied by twelve, divided by preceding period total advisory and brokerage assets.