

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549  
 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB Number: 3235-0076  
 Estimated average burden hours per response: 4.00

1. Issuer's Identity

<b>CIK (Filer ID Number)</b>	<b>Previous Names</b>	X None	<b>Entity Type</b>
<a href="#">0001397911</a>			X Corporation
<b>Name of Issuer</b>			Limited Partnership
LPL Investment Holdings Inc.			Limited Liability Company
<b>Jurisdiction of Incorporation/Organization</b>			General Partnership
DELAWARE			Business Trust
<b>Year of Incorporation/Organization</b>			Other (Specify)
Over Five Years Ago			
X Within Last Five Years (Specify Year) 2005			
Yet to Be Formed			

2. Principal Place of Business and Contact Information

<b>Name of Issuer</b>			
LPL Investment Holdings Inc.			
<b>Street Address 1</b>		<b>Street Address 2</b>	
ONE BEACON STREET, 22ND FLOOR			
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>	<b>Phone Number of Issuer</b>
BOSTON	MA	02108	617-423-3644

3. Related Persons

<b>Last Name</b>	<b>First Name</b>	<b>Middle Name</b>
RAGATZ	ERIK	
<b>Street Address 1</b>	<b>Street Address 2</b>	
C/O LPL INVESTMENT HOLDINGS INC.	ONE BEACON STREET, 22ND FLOOR	
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
BOSTON	MA	02108
<b>Relationship:</b>	Executive Officer X Director Promoter	

Clarification of Response (if Necessary):

<b>Last Name</b>	<b>First Name</b>	<b>Middle Name</b>
BOYCE	RICHARD	
<b>Street Address 1</b>	<b>Street Address 2</b>	
C/O LPL INVESTMENT HOLDINGS INC.	ONE BEACON STREET, 22ND FLOOR	
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
BOSTON	MA	02108
<b>Relationship:</b>	Executive Officer X Director Promoter	

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
PUTNAM	JAMES	S.
Street Address 1	Street Address 2	
C/O LPL INVESTMENT HOLDINGS INC.	ONE BEACON STREET, 22ND FLOOR	
City	State/Province/Country	ZIP/PostalCode
BOSTON	MA	02108
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
RIEPE	JAMES	S.
Street Address 1	Street Address 2	
C/O LPL INVESTMENT HOLDINGS INC.	ONE BEACON STREET, 22ND FLOOR	
City	State/Province/Country	ZIP/PostalCode
BOSTON	MA	02108
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
SCHIFTER	RICHARD	P.
Street Address 1	Street Address 2	
C/O LPL INVESTMENT HOLDINGS INC.	ONE BEACON STREET, 22ND FLOOR	
City	State/Province/Country	ZIP/PostalCode
BOSTON	MA	02108
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
STIEFLER	JEFFREY	E.
Street Address 1	Street Address 2	
C/O LPL INVESTMENT HOLDINGS INC.	ONE BEACON STREET, 22ND FLOOR	
City	State/Province/Country	ZIP/PostalCode
BOSTON	MA	02108
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
THORPE	ALLEN	R.
Street Address 1	Street Address 2	
C/O LPL INVESTMENT HOLDINGS INC.	ONE BEACON STREET, 22ND FLOOR	
City	State/Province/Country	ZIP/PostalCode
BOSTON	MA	02108
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
BROWN	STEPHANIE	L.
Street Address 1	Street Address 2	
C/O LPL INVESTMENT HOLDINGS INC.	ONE BEACON STREET, 22ND FLOOR	
City	State/Province/Country	ZIP/PostalCode
BOSTON	MA	02108
<b>Relationship:</b> X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
CASADY	MARK	S.
Street Address 1	Street Address 2	
C/O LPL INVESTMENT HOLDINGS INC.	ONE BEACON STREET, 22ND FLOOR	
City	State/Province/Country	ZIP/PostalCode
BOSTON	MA	02108
<b>Relationship:</b> X Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
STEARNS	ESTHER	M.
Street Address 1	Street Address 2	
C/O LPL INVESTMENT HOLDINGS INC.	ONE BEACON STREET, 22ND FLOOR	
City	State/Province/Country	ZIP/PostalCode
BOSTON	MA	02108
<b>Relationship:</b> X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
DWYER	WILLIAM	E.
Street Address 1	Street Address 2	
C/O LPL INVESTMENT HOLDINGS INC.	ONE BEACON STREET, 22ND FLOOR	
City	State/Province/Country	ZIP/PostalCode
BOSTON	MA	02108
<b>Relationship:</b> X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
MOORE	ROBERT	J.
Street Address 1	Street Address 2	
C/O LPL INVESTMENT HOLDINGS INC,	ONE BEACON STREET, 22ND FLOOR	
City	State/Province/Country	ZIP/PostalCode
BOSTON	MA	02108
<b>Relationship:</b> X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

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Agriculture  
 Banking & Financial Services  
 Commercial Banking  
 Insurance  
 Investing  
 Investment Banking  
 Pooled Investment Fund  
 Is the issuer registered as an investment company under the Investment Company Act of 1940?

Yes No

X Other Banking & Financial Services

Business Services

Energy

Coal Mining

Electric Utilities

Energy Conservation

Environmental Services

Oil & Gas

Other Energy

Health Care

Biotechnology

Health Insurance

Hospitals & Physicians

Pharmaceuticals

Other Health Care

Manufacturing

Real Estate

Commercial

Construction

REITS & Finance

Residential

Other Real Estate

Retailing

Restaurants

Technology

Computers

Telecommunications

Other Technology

Travel

Airlines & Airports

Lodging & Conventions

Tourism & Travel Services

Other Travel

Other

## 5. Issuer Size

### Revenue Range

OR

### Aggregate Net Asset Value Range

No Revenues

No Aggregate Net Asset Value

\$1 - \$1,000,000

\$1 - \$5,000,000

\$1,000,001 - \$5,000,000

\$5,000,001 - \$25,000,000

\$5,000,001 -  
\$25,000,000

\$25,000,001 - \$50,000,000

\$25,000,001 -  
\$100,000,000

\$50,000,001 - \$100,000,000

Over \$100,000,000

Over \$100,000,000

X Decline to Disclose

Decline to Disclose

Not Applicable

Not Applicable

## 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))

Rule 505

Rule 504 (b)(1)(i)

X Rule 506

Rule 504 (b)(1)(ii)

Securities Act Section 4(5)

Rule 504 (b)(1)(iii)

Investment Company Act Section 3(c)

Section 3(c)(1)

Section 3(c)(9)

Section 3(c)(2)

Section 3(c)(10)

Section 3(c)(3)

Section 3(c)(11)

Section 3(c)(4)

Section 3(c)(12)

Section 3(c)(5)

Section 3(c)(13)

Section 3(c)(6)

Section 3(c)(14)

Section 3(c)(7)

## 7. Type of Filing

New Notice Date of First Sale 2008-06-15 First Sale Yet to Occur

X Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?  Yes  No

9. Type(s) of Securities Offered (select all that apply)

- Equity
- Debt
- Option, Warrant or Other Right to Acquire Another Security
- Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security
- Pooled Investment Fund Interests
- Tenant-in-Common Securities
- Mineral Property Securities
- Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?  Yes  No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient (Associated) Broker or Dealer  None

Recipient CRD Number (Associated) Broker or Dealer CRD Number  None

Street Address 1

Street Address 2

City State/Province/Country ZIP/Postal Code

State(s) of Solicitation (select all that apply)  All States  Foreign/non-US

13. Offering and Sales Amounts

Total Offering Amount USD or  Indefinite

Total Amount Sold \$930,819 USD

Total Remaining to be Sold USD or  Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD  Estimate

Finders' Fees \$0 USD  Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

<b>Issuer</b>	<b>Signature</b>	<b>Name of Signer</b>	<b>Title</b>	<b>Date</b>
LPL Investment Holdings Inc.	STEPHANIE L. BROWN	STEPHANIE L. BROWN	SECRETARY	2009-11-25

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.