



## LPL Financial Welcomes Stofan Agazzi Investments

Dec 20, 2018

**CHARLOTTE, N.C. – Dec. 20, 2018 – [LPL Financial LLC](#)**, a leading retail investment advisory firm and independent broker-dealer, today announced that Stofan Agazzi Investments LLC has joined LPL Financial's broker-dealer and corporate registered investment advisor platforms. The firm reported that the team at Stofan Agazzi Investments served approximately \$640 million of client brokerage and advisory assets\*.

Based in Joliet, Ill., President Mark Stofan CFP® has spent 31 years in the business, running his own broker-dealer until 2013 and then with Wintrust Investments prior to joining LPL. The firm also includes Carroll Klotz, Marie Knorr, Ronald Lambert, George Stofan, Irene Celander and Daniel Murphy.

Rich Steinmeier, LPL Financial managing director, and divisional president, Business Development, said, "We welcome Mark and the team to LPL. We are proud they recognized that we have the stability to serve as a long-term partner to their firm and their clients. We are committed to our advisors' success and will continue to invest in capabilities that support their growth."

Read about other firms that recently joined LPL in the [News and Media section](#).

### **About LPL Financial**

LPL Financial is a leader in the retail financial advice market and the nation's largest independent broker-dealer\*\*. We serve independent financial advisors and financial institutions, providing them with the technology, research, clearing and compliance services, and practice management programs they need to create and grow thriving practices. LPL enables them to provide objective guidance to millions of American families seeking wealth management, retirement planning, financial planning and asset management solutions.

Securities and advisory services offered through LPL Financial, a registered investment advisor, Member FINRA/SIPC.

\*Based on prior business and represents assets that would have been custodied at LPL Financial, rather than third-party custodians. Reported assets have not been independently and fully verified by LPL Financial.

\*\*Based on total revenues, *Financial Planning* magazine June 1996-2018

LPL Financial and Stofan Agazzi Investments LLC are separate entities.