LPL Financial

LPL Financial Welcomes Mike Duffy and Happiness Wealth Management

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CHARLOTTE, N.C., July 09, 2018 (GLOBE NEWSWIRE) -- LPL Financial LLC, a leading retail investment advisory firm and independent broker-dealer, today announced that Mike Duffy and Happiness Wealth Management have joined LPL's broker-dealer and hybrid registered investment advisor (RIA) platforms. Happiness Wealth Management is based in San Carlos, Calif.

Mike Duffy is the author of five books, including *The Happiness Book* and *The Happiness Book For Men*, and the founder of The Happiness Hall Of Fame. Happiness Wealth Management donates 10% of its net profits to charity, especially homelessness causes. For more LPL news, visit the LPL <u>Newsroom</u>.

About LPL Financial

LPL Financial is a leader in the retail financial advice market and the nation's largest independent broker-dealer*. We serve independent financial advisors and financial institutions, providing them with the technology, research, clearing and compliance services, and practice management programs they need to create and grow thriving practices. LPL enables them to provide personalized guidance to millions of American families seeking wealth management, retirement planning, financial planning and asset management solutions.

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Securities and Advisory Services offered through LPL Financial. A registered investment advisor, Member FINRA/SIPC.

*Based on total revenues, Financial Planning magazine June 1996-2018

LPL Financial and Happiness Wealth Management are separate entities.

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