



## LPL Financial and IHT Wealth Management Welcome Ric Kellogg

April 24, 2018

CHARLOTTE, N.C., April 24, 2018 (GLOBE NEWSWIRE) -- [LPL Financial](#), a leading retail investment advisory firm and independent broker-dealer, today announced that Ric Kellogg has joined LPL's broker/dealer platform and aligned with IHT Wealth Management (IHT), an independent advisory firm on LPL's hybrid registered investment advisor (RIA) platform. Kellogg reported that, based on prior business\*, he served approximately \$123 million of client brokerage and advisory assets, as of March 29, 2018. For more information on Kellogg's move, visit [LPL.com](#).

\*Asset numbers reported are based on prior business and have not been independently and fully verified by LPL Financial.

### About LPL Financial

LPL Financial is a leader in the retail financial advice market and the nation's largest independent broker-dealer\*\*. We serve independent financial advisors and financial institutions, providing them with the technology, research, clearing and compliance services, and practice management programs they need to create and grow thriving practices. LPL enables them to provide objective guidance to millions of American families seeking wealth management, retirement planning, financial planning and asset management solutions.

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Securities and Advisory Services offered through LPL Financial. A registered investment advisor, Member FINRA/SIPC.

\*\*Based on total revenues, *Financial Planning* magazine June 1996-2017

LPL Financial and IHT Wealth Management are separate entities.

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Source: LPL Financial Holdings, Inc.